

To,

Scrip Code-

BSE Limited,

P.J. Towers,

Dalal Street, Fort, Mumbai – 400 001

NCD – 974623

Dear Sir,

Sub.: Disclosure in terms of clause 2.2(b) of Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended) regarding Centralized Database for corporate Bonds/debentures.

As per Clause 2.2 (b) of Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended), we hereby forward you the details in the prescribed format (Annexure XIV – B).

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh

Group Head & Company Secretary

Encl.: a/a

1. Listing Details –

Sr. No.	ISIN	Allotment Date	Listing Date	Listing quantity (in nos.)	First Issue / Further Issue	Exchange
1.	INE289B07073	27/02/2023	28/02/2023	32500	First Issue	BSE Ltd

In FY 2023-24 GICHFL has not issued any NCD

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A Hyper Link of 'Listing Notification by stock exchange' [Final Approval] –

ISIN & Scrip code	Link of BSE Final Listing Approval
INE289B07073 & 974623	https://www.bseindia.com/stock-share-price/debt-other/scripcode/511676/974623/

3. Details of record date-

Sr. No.	ISIN	Record date	Interest / Redemption	Date of payment of Interest / Redemption
1	INE289B07057	05/10/2023	Interest	20/10/2023
2	INE289B07057	05/10/2023	Redemption	20/10/2023
3	INE289B07065	23/05/2023	Interest	07/06/2023
4	INE289B07065	23/05/2023	Redemption	07/06/2023
5	INE289B07073	13/11/2023	Interest	28/11/2023

4. Details of Credit Rating-

a) Current rating details –

[1]	[2]	[3]	[4]
ISIN	Name of CRA	Credit Rating	Outlook
INE289B07057	ICRA (Rs 1580 cr)	ICRA: AA	Stable
INE289B07065	CRISIL (Rs 1580 cr)	CRISIL: AA+	Stable
INE289B07073			
[5]	[6]	[7]	[8]
Rating Action (new/upgrade/downgrade/re-affirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
Re-affirm by ICRA	01/03/2024	VERIFIED	01/03/2024
Re-affirm by CRISIL	07/03/2024		07/03/2024

b) Earlier rating details –

[1]	[2]	[3]	[4]
ISIN	Name of CRA	Credit Rating	Outlook
INE289B07057	ICRA (Rs 1580 cr)	ICRA: AA	Stable
INE289B07065	CRISIL(Rs 1580 cr)	CRISIL: AA+	Stable
INE289B07073			
[5]	[6]	[7]	[8]
Rating Action (new/upgrade/downgrade/re-affirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
Re-affirm: Rs 830 crores by ICRA New: Rs 750 crores by ICRA	17/08/2023	Verified	17/08/2023
Re-affirm: Rs 785 crores by CRISIL New: Rs 795 crores by CRISIL	07/07/2023	Verified	07/07/2023

5. Payment Status

a) Whether Interest Payment / redemption payment made (Yes/No) –Yes

b) Details of Interest Payment –

Sr. No.	Particulars	Details	Details	Details
1	ISIN	INE289B07057	INE289B07065	INE289B07073
2	Issue Size (Rs)	Rs 225 crores	Rs 225 crores	Rs.325 crores
3	Interest Amount to be paid on due date (Rs)	12,89,37,945/-	Rs 3,61,07,877	Rs.21,14,81,507/-
4	Frequency -quarterly/ monthly	Yearly & on Maturity	Yearly and on Maturity	1 st Interest on 28/11/2023 and then on Maturity Date i.e. on 27/11/2024
5	Change in frequency of payment (if any)	NIL	NIL	NIL
6	Details of such change	NIL	NIL	NIL
7	Interest payment record date	05/10/2023	23/05/2023	13/11/2023
8	Due date for interest payment (DD/MM/YYYY)	20/10/2023	07/06/2023	*27/11/2023
9	Actual date of interest payment (DD/MM/YYYY)	20/10/2023	07/06/2023	28/11/2023
10	Amount of interest paid (Rs)	Rs 12,89,37,945/-	Rs 3,61,07,877	Rs.21,14,81,507/-
11	Date of last interest payment	21/03/2023 & 20/10/2023	28/03/2023 & 07/06//2023	28/11/2023
12	Reason for non-payment / delay in payment	NIL	NIL	NIL

c) Details of redemption payment –

Sr. No.	Particulars	Details	Details
1	ISIN	INE289B07057	INE289B07065
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then – a. By face value redemption b. By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on – a. Lot basis. b. Pro-rata basis	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	2250	2250
9	Due date for redemption/ maturity	20/10/2023	07/06/2023
10	Actual date for redemption (DD/MM/YYYY)	20/10/2023	07/06/2023
11	Amount redeemed	Rs 225 crores	Rs 225 crores
12	Outstanding amount (Rs.)	NIL as fully redeemed	NIL as fully redeemed
13	Date of last Interest payment	21/03/2023 & 20/10/2023	28/03/2023 & 07/06/2023

6. **Default history information:** Have there been any default / delay in servicing any other debt security issued by the issuer? if yes, details thereof – NO DEFAULT HISTORY
