

GICHFL/SEC/2023

06-04-2023

To,
The Listing Department,
The BSE Limited,
P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001

Script Codes-

973854, 973866 & 974623

Dear Sir,

Sub.: Submission of statement about Specifications related to ISIN for debt securities as per Clause 10.1 (a) of Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

As per Clause 10.1 (a) of Chapter VIII of SEBI operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby forward the details about ISIN of our outstanding Non-Convertible Debt Securities for the half year ended on March 31, 2023 -

| [1] | [2] | [3] | [4] | [5] |
|-----------------------------|-------------------------|---------------|--------------------|-------------|
| Name of the Issuer | ISIN No. | Issuance date | Maturity date | Coupon rate |
| GIC Housing Finance Limited | INE289B07057 | 21/03/2022 | 20/10/2023 | Floating |
| | INE289B07065 | 28/03/2022 | 07/06/2023 | Floating |
| | INE289B07073 | 27/02/2023 | 27/11/2024 | 8.70% p.a |
| [6] | [7] | [8] | [9] | |
| Payment Frequency | Embedded option, if any | Amount issued | Amount outstanding | |
| Principal – Bullet | NIL | Rs 225 crores | Rs 225 crores | |
| Interest—Yearly and on | NIL | Rs 225 crores | Rs 225 crores | |
| Maturity | NIL | Rs 325 crores | Rs 325 crores | |

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh
Group Head & Company Secretary

CC:
The National Securities Depository Ltd.
Trade World, A wing, 4th Floor,
Kamala Mills Compound, Lower Parel, Mumbai -
400013

The Central Depository Services
(India) Ltd.,
Marathon Futurex, A-Wing, 25th
floor, NM Joshi Marg, Lower Parel,
Mumbai 400013