

GICHFL/SEC/2023

27.02.2023

To,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code: GICHSGFIN

Dear Sir,

Sub: Intimation under regulation 30 of SEBI (LODR) Regulations, 2015 - Allotment of Non-Convertible Debentures ('NCDs') aggregating Rs. 325 Crores on a Private Placement basis.

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated 14th November, 2022, 32,500 numbers of NCDs, having a face value of Rs. 1,00,000/- each at par for an aggregate amount of Rs. 325 crores, issued on Private placement basis, be and is hereby allotted on 27th February, 2023 as per below given details-

Debenture Series	Offer Size (Rs.)	Interest Payable	Allottee	ISIN
SERIES 7	325,00,00,000	8.70% p.a. fixed yearly	ICICI BANK	INE289B07073

The NCDs are proposed to be listed on BSE Limited.

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh
Group Head & Company Secretary