

**GICHFL/SEC/2023**

**27.02.2023**

To,  
The Listing Department,  
**The BSE Limited,**  
P.J. Towers,  
Dalal Street, Fort, Mumbai – 400 001

**Scrp Code:**

**Equity :** 511676  
**NCDs :** 973115, 973854 & 973866  
**CPs :** 724174, 724201 & 724353

Dear Sir,

**Sub: Intimation under Regulation 30 & 51 of SEBI (LODR) Regulations, 2015 - Allotment of Non-Convertible Debentures ('NCDs') aggregating Rs. 325 Crores on a Private Placement basis.**

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated 14<sup>th</sup> November, 2022, 32,500 numbers of NCDs, having a face value of Rs. 1,00,000/- each at par for an aggregate amount of Rs. 325 crores, issued on Private placement basis, be and is hereby allotted on 27<sup>th</sup> February, 2023 as per below given details-

<b>Debenture Series</b>	<b>Offer Size (Rs.)</b>	<b>Interest Payable</b>	<b>Allottee</b>	<b>ISIN</b>
SERIES 7	325,00,00,000	8.70% p.a. fixed yearly	ICICI BANK	INE289B07073

The NCDs are proposed to be listed on BSE Limited.

This is for your information and record purpose.

Thanking You,

Yours faithfully,

**Nutan Singh**  
**Group Head & Company Secretary**